

Entity Detail

1. Entity Name:

2. Please describe the business of this entity in detail:

3. Who has interest in this entity?

Self

Spouse

Domestic Partner

Dependent Child

4. Is this a for-profit or non-profit entity?

Profit

Non-profit

5. Is this entity a University of Oregon affiliated startup entity?

Yes

No

6. Do you own any of the following:

Stock

Stock Options

Other Ownership

7. What is the percentage of equity you hold? %

8. How many shares do you hold?

9. What is the estimated value of the equity?

10. Is this entity an investment vehicle (hedge funds, retirement accounts, annuities, bond accounts, Roth IRAs, traditional IRAs, and mutual funds) that you directly manage (e.g., you make the investment decisions)?

Yes

No

Entity Relationship Detail

1. Does this entity support your sub-agreement related research through grants, contracts, gifts or in any other way?

Yes No

If yes, please provide specific details including the method of support and a description of the project(s).

2. Does any of your sub-agreement related research have the potential to benefit the entity?

Yes No

If yes, please provide specific details including a description of the project(s) and how it benefits from the entity.

3. Does this entity relate to any of your sub-agreement related research involving Human Subjects?

Yes No

If yes, please provide specific details including a description of the project(s) and how it benefits from the entity.

4. Do you conduct sub-agreement related research involving a device, program, method or compound of this entity?

Yes No

If yes, please provide specific details including a description of the project(s) and how it benefits from the entity.



5. Do you conduct sub-agreement related research involving a device, program, method or compound of this entity's competitors?

Yes No

If yes, please provide specific details including a description of the project(s) and how it benefits from the entity.

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6. Do you make decisions/requests to purchase goods and services that may be related to this entity?

Yes No

If yes, please describe in detail including the type of goods/services purchased, who uses these good/services, and how these goods/services are used.

7. For educational institutions only, do you have any students you advise or you serve on their masters or doctoral committees who are employed by or conduct any work for this entity?

Yes No

If yes, please provide the student's name and appointment type (undergraduate, graduate, etc.).

8. For educational institutions only, do you have any students you advise or you serve on their masters or doctoral committees who are conducting research that has the potential to benefit this entity?

Yes No

If yes, please provide the student's name and appointment type (undergraduate, graduate, etc.).

9. Does this entity conduct activities that relate to your research, administrative, clinical, and teaching or other Institutional Responsibilities at the sub-recipient organization?

Yes No

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